



Byron Bay Bio



WHO ARE WE?

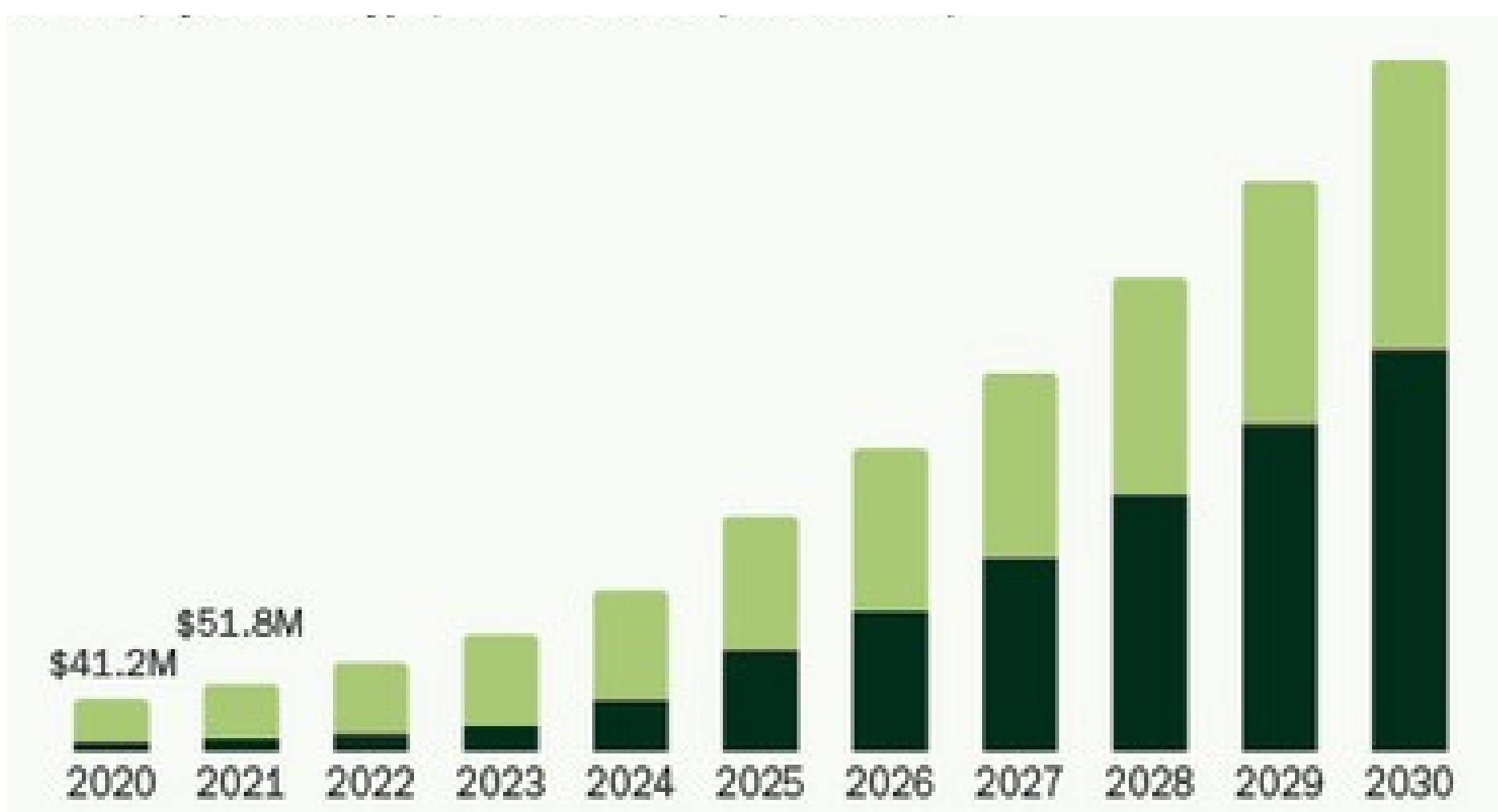
- A private Australian company with a diversified portfolio of cannabis industry investments.
- Byron Bay Bio is a capital-light company enabling strategic scalable growth for profitability and ROI.
- The world's leading scientist, commercial and marketing experts in all sectors of the cannabis industry.

WHAT WE DO.

- Creating a sustainable ecosystem to supply of medical and recreational cannabis to the global market.
- A diversified portfolio of cannabis industry investments across Australia and the USA.
- Proprietary cannabis products for Sports and Health markets for over-the-counter sales.
- Strategic plan is to be the world leader in supply of cost-effective superior cannabis products globally.
- Cutting edge Pharmaceutical, Biotechnology and Processing Technologies for cannabis products.

AUSTRALIA LEGAL CANNABIS MARKET

- Cannabis
- Hemp



ROI STRATEGY FOR SEED-A INVESTORS IS BASED ON THE FOLLOWING:

- Seed A round Investors are being offered a 21% discount on company shares equity value.
- Seed A round investors ROI is 91.6% at the completion of Seed-B Investment in USA.
- Seed A round investors can exit and sell down shares at Seed-B Investment IN USA.

EXPERIENCED MANAGEMENT.



Will Stolk is a world renown Cannabis Activist and founder of the Byron Bay Bio company. Will understand the requirements of the fast changing global market and provides cutting edge brand recognition for the cannabis industry.



Jeff is an experienced CEO, executive and board director. He has received international Design and leadership awards and raised over \$200m in capital for various companies.



Peter is an experienced CFO executive and Company Sec with 15+ years expertise in financial strategy and capital raising. He is an expert in corporate regulatory compliance and for maximizing ROI for investors.



Daniel is an experienced Executive Officer that specialises in the marketing and advertising industry. He is skilled in Search Engine Optimization (SEO), Digital Strategy, Search Engine Marketing and Social Media.

OUR BRANDS



INVESTMENT OPPORTUNITY SEED-A

AUSTRALIA

JUNE 2024

Seeking Investment of AUD \$1,500,000 for 20% of the Group

Offering a 21% discount on Current group valuation	AUD \$9,500,000
Minimum Investor subscription amount	AUD \$200,000
Post-seed A raising group valuation	AUD \$11,000,000
Subscription commitment closing date	May 30 2024

INVESTMENT OPPORTUNITY SEED-B

USA

OCTOBER 2024

Seeking Investment of USD \$20,000,000 for 25% of the Group

Offering a 21% discount on Current group valuation	AUD \$100,000,000
Minimum Investor subscription amount	USD \$250,000
Post-seed B raising group valuation	USD \$120,000,000
Subscription commitment closing date	October 31 2024